

AMENDMENT TO OIL AND GAS LEASE

STATE OF TEXAS §
 §
 COUNTY OF TARRANT §

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, WILLIAM D. WALLACE, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated October 1, 2005, and recorded as Instrument Number D205365380, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

Block Lot 2A, Mulligan Addition, Tarrant County, Texas, generally described as 703 Samuels Avenue, Fort Worth, Texas 76102 and being the same tract of land described in that certain Special Warranty Deed dated April 4, 2003 from Bert Edward Reeves, as independent executor of the estate of Laura R. Ward, deceased to William D. Wallace and Bert Edward Reeves recorded in Volume 16560, Page 62 of the Deed Records of Tarrant County, Texas.

WHEREAS, Lessor and Lessee recognize that the primary term of the Lease was extended for an additional two (2) years from the original primary term expiration as recorded in Document No. D208327580, Official Public Records, Tarrant County, Texas.

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to amend the first (1st) line of Section 2. by removing the words "three (3)" adding the word "six (6)" to so that the first line now reads:

"2. Subject to the other provisions herein contained, this is a paid-up lease and shall be for a term of six (6)";

ADDITIONALLY, Lessor and Lessee agree to remove Section 14 in it's entirety.

ADDITIONALLY, Lessor and Lessee agree to amend the Land Description by adding the words "0.8693 acres of land, more or less, being" so that the Land Description now reads:

"0.8693 acres of land, more or less, being Block Lot 2A, Mulligan Addition, Tarrant County, Texas, generally described as 703 Samuels Avenue, Fort Worth, Texas 76102 and being the same tract of land described in that certain Special Warranty Deed dated April 4, 2003 from Bert Edward Reeves, as independent executor of the estate of Laura R. Ward, deceased to William D. Wallace and Bert Edward Reeves recorded in Volume 16560, Page 62 of the Deed Records of Tarrant County, Texas."

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 10th day of August, 2010.

LESSOR

WILLIAM D. WALLACE

W.D. Wallace

LESSEE

FINLEY PRODUCTION CO., LP

A Texas limited partnership,
 by FPC GP, LLC,
 a Texas limited liability company, it's general partner

By: Clinton Koerth WCL
 It's: Vice President

RJR ASSET HOLDINGS, L.P.

a Texas limited partnership,
 by RJR Asset Holdings Management, LLC,
 a Texas limited liability company, it's general partner

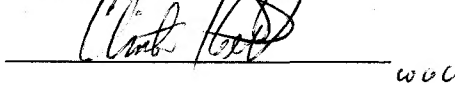
By: Rudolph J. Renda WCL
 It's: Manager

courtown

BRENT D. TALBOT



CLINTON H. KOERTH



STEPHEN M. CLARK

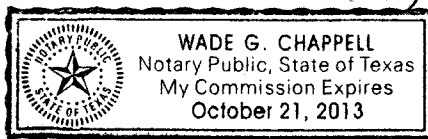


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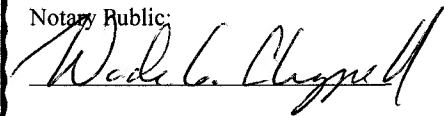
Before me, the undersigned authority, on this 10th day of August, 2010 personally appeared **WILLIAM D. WALLACE** acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 10th day of August, 2010.

My commission expires:

10/21/2013

Notary Public:

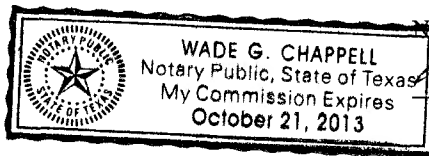


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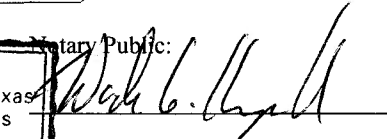
Before me, the undersigned authority, on this 10th day of August, 2010 personally appeared **CLINTON H. KOERTH** as the Vice President of FPC GP, LLC, the general partner of Finley Production Co., L.P., and acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 10th day of August, 2010.

My commission expires:

10/21/2013

Notary Public:

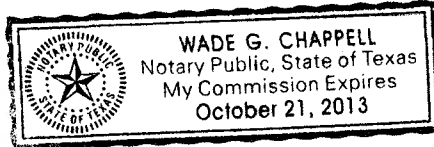


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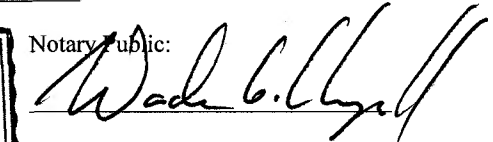
Before me, the undersigned authority, on this 12th day of August, 2010 personally appeared **RUDOLPH J. RENDA** as the Manager of RJR Asset Holdings Management, LLC, the general partner of RJR Asset Holdings, L.P., and acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 12th day of August, 2010.

My commission expires:

10/21/2013

Notary Public:

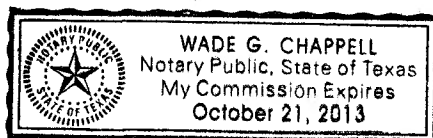


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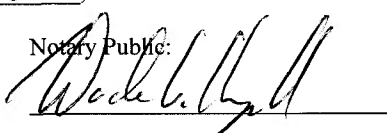
Before me, the undersigned authority, on this 10th day of August, 2010 personally appeared **BRENT D. TALBOT** acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 10th day of August, 2010.

My commission expires:

10/21/2013

Notary Public:



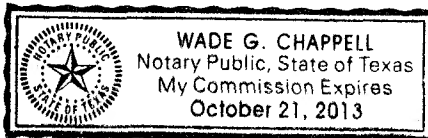
STATE OF TEXAS §
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Before me, the undersigned authority, on this 10th day of August, 2010 personally appeared **CLINTON H. KOERTH** acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 10th day of August, 2010.

My commission expires:

10/21/2013



Notary Public:

Wade G. Chappell

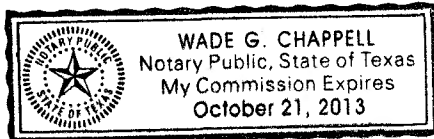
STATE OF TEXAS §
COUNTY OF TARRANT §

Before me, the undersigned authority, on this 10th day of August, 2010 personally appeared **STEPHEN M. CLARK** acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 10th day of August, 2010.

My commission expires:

10/21/2013



Notary Public:

Wade G. Chappell

MARY LOUISE GARCIA

COUNTY CLERK



100 West Weatherford Fort Worth, TX 76196-0401

PHONE (817) 884-1195

FINLEY RESOURCES
1308 LAKE ST
FT WORTH, TX 76102

Submitter: FINLEY RESOURCES

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 3/24/2011 2:03 PM

Instrument #: D211069276

LSE

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PGS

\$24.00

By: _____

Mary Louise Garcia

D211069276

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY
BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

Prepared by: VMMASSINGILL